

TASMANIA SURVEY RESULTS

An index reading of 50 indicates a neutral or satisfactory outcome, readings above 50 usually suggest a more positive result and those below 50 a more negative outcome.

	National		TASMANIA	
	Dec Qtr 2015	Jun Qtr 2015	Sep Qtr 2015	Dec Qtr 2015
OVERALL CONDITIONS				
BUILDING INDUSTRY NEXT 12 MONTHS	53.5	60.4	59.0	61.8
RESIDENTIAL - CURRENT CONDITIONS	59.1	61.7	55.4	65.0
NON-RESIDENTIAL - CURRENT CONDITIONS	52.7	40.0	47.8	60.7
RESIDENTIAL – HEADING	53.5	62.0	62.0	56.3
NON-RESIDENTIAL- HEADING	54.0	62.5	61.4	75.0
OWN BUSINESS				
OWN CURRENT LEVEL OF BUSINESS ACTIVITY?	62.8	52.1	57.0	70.6
WHERE IS YOUR BUSINESS ACTIVITY HEADING?	61.0	44.8	62.0	64.7
PROFITABILITY – CURRENTLY?	50.7	48.6	44.8	51.5
PROFITS – WHERE HEADING?	57.6	37.5	56.5	57.4
SALES CONTRACTS?	50.3	51.2	50.0	51.7
WORK ON BOOKS?	55.7	58.3	59.8	57.4
DISPLAY CENTRE/COMMERCIAL ENQUIRIES TRAFFIC (past 3 months)	46.1	36.1	47.5	46.9
CURRENT CAPACITY VERSUS EXPECTED DEMAND (next 6 months)	51.6	47.9	50.0	41.2
EMPLOYEES AND SUB-CONTRACTORS (next 6 months)	53.7	52.3	50.0	54.7
APPRENTICES (next 6 months)	49.4	47.9	43.8	53.8
CONSTRAINTS ON ACTIVITY				
WAGE COSTS ON ACTIVITY?	47.1	42.4	38.5	53.3
INDUSTRIAL RELATIONS?	35.4	38.2	36.3	59.6
INPUT COSTS?	61.1	43.8	61.0	60.3
LAND?	36.4	67.7	43.4	50.0
LABOUR?	34.8	74.0	27.1	26.6
FINANCE?	38.2	65.6	35.2	55.4
INFRASTRUCTURE CHARGES & LEVIES?	42.0	61.5	52.0	57.8
DEVELOPMENT/PLANNING APPROVALS?	46.7	44.8	66.0	73.4
HOUSING AFFORDABILITY?	67.9	68.1	69.0	71.7
HOW EASY IS IT TO FIND THE FOLLOWING				
PROJECT MANAGERS	41.0	27.8	45.0	37.5
SITE MANAGERS	41.5	37.5	44.2	43.8
FOREMEN/SUPERVISORS	40.9	37.5	42.9	19.4
BRICKLAYERS	39.3	39.5	39.1	46.9
CARPENTERS	39.6	39.5	43.5	32.8
CONCRETORS	31.2	28.9	25.0	26.6
ELECTRICIANS	17.8	18.1	18.5	17.6
PAINTERS	22.9	19.4	19.3	19.1
PLASTER FIXERS	25.9	19.7	22.7	16.2
SCAFFOLDERS	17.1	18.1	19.0	21.9
STEEL FIXERS	24.8	16.7	31.6	35.0
TILERS – WALL AND FLOOR	33.6	30.6	28.1	39.7
TILERS – ROOF	24.4	33.3	36.1	13.6
LABOURERS	24.0	15.3	15.9	16.7
OFFICE STAFF	24.4	15.0	12.5	14.3
BUILDING CONSULTANTS	20.7	25.0	26.3	22.7